

JACK WHITE, CFA

Director of Fixed Income | Portfolio Manager



Mr. White is responsible for investment decisions related to the government and structured securities sectors in the Core and Intermediate Fixed Income Portfolios. He also provides input into the sector allocation, duration and yield curve decisions.

EXPERIENCE

As Director of Fixed Income, Mr. White oversees the firm's investment strategy for all fixed income client portfolios. A 27-year veteran of the industry, Jack has spent his entire career managing and trading fixed income assets. He directs the firm's unique strategy in US Government Backed securities as well as being co-lead manager of both the North Square McKee Core Bond Fund and North Square Core-Plus Bond Fund.

Jack began his career at C.S. McKee in 1997 as a fixed income research analyst which led to a portfolio management position in 1999. In 2023, he was promoted to Director of Fixed Income.

EDUCATION

Mr. White holds an MBA from Youngstown State University's Williamson College of Business. He earned the Chartered Financial Analyst (CFA) designation in 2000 and is a member of the CFA Institute and CFA Society of Pittsburgh.

PERSONAL

A former captain of his collegiate track and cross-country teams, Jack remains involved in the sport as the director for the Diocese of Pittsburgh Track and Field Program and head coach for the Blessed Francis Seelos Academy elementary track and cross-country teams. He also enjoys the occasional round of golf, the music of Bruce Springsteen and is an avid Cleveland sports fan. Jack, his wife Julie and their four children live north of Pittsburgh in Cranberry Township.